## California Cancer Registry Patient Record Request Check List

#### The following items must be submitted to request a record:

- California Cancer Registry Patient Record Request Form (Version 2.2) with the following required information:
  - o Patient Name
  - Patient Social Security Number
  - o Patient Date of Birth
  - Patient Date of Diagnosis
  - Type of Cancer
  - o Patient Date of Death (if applicable)
  - Patient County of Diagnosis
  - Signature
  - Relation to patient
  - Contact Information (please provide a physical address where documents may be delivered, a signature will be required at time of delivery)

## • If requesting patient record for self:

- California Cancer Registry Patient Record Request Form
- Copy of Identification (driver's license, official state-issued identification card, passport, certified copy of birth certificate, etc.)
- o Address Verification (copy of phone bill, utility bill, driver's license, etc.)

#### • If requesting a deceased patient's record:

- o California Cancer Registry Patient Record Request Form
- Certified death certificate (with the raised seal)
- Legal document establishing your legal authority
  - a) If you are the surviving spouse and named on the death certificate,
    ONLY a certified copy of the death certificate is required to establish legal authority
  - b) For any requestor other than the surviving spouse, a certified copy of one of the following is required to establish legal authority:
    - ✓ Letters Testamentary
    - ✓ Letters of Administration
    - ✓ Letters of Administration with Will Annexed
    - ✓ Order Authorizing Independent Administration of Estate
    - ✓ Spouse or Domestic Partner Property Order
    - ✓ Order Setting Aside Decedent's Estate to the Decedent's Surviving Spouse and Minor Children
    - ✓ Judgment of Final Distribution
    - ✓ Trust Document
- Copy of Identification (driver's license, official state-issued identification card, passport, certified copy of birth certificate, etc.)
- o Address Verification (copy of phone bill, utility bill, driver's license, etc.)

### • If requesting a patient's record on behalf of living patient:

- o California Cancer Registry Patient Record Request Form
- Legal document establishing your legal authority (Power of Attorney)
- Copy of Identification (driver's license, official state-issued identification card, passport, certified copy of birth certificate, etc.)
- o Address Verification (copy of phone bill, utility bill, driver's license, etc.)

# □ Mail Requests to:

Chronic Disease Surveillance and Research Branch California Cancer Registry 1631 Alhambra Blvd, Suite 200 Sacramento, CA 95816

□ Questions or concerns, please contact:

California Cancer Registry Phone: (916) 731-2500